

#### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/05/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted Forward Fashion (International) Holdings Company Limited (Incorporated in the Cayman Islands with limited liability) 02/06/2020

I. Movements in Authorised Share Capital

### 1. Ordinary Shares

| (1) Stock code : | 02528          | _Descr  | ription : Ordi         | nary Shares         |                                    |
|------------------|----------------|---------|------------------------|---------------------|------------------------------------|
|                  |                |         | No. of ordinary shares | Par value<br>(HK\$) | Authorised share capital<br>(HK\$) |
| Balance at close | of preceding m | onth    | 10,000,000,000         | 0.01                | 100,000,000                        |
| Increase/(decrea | se)            |         | N/A                    | -                   | N/A                                |
| Balance at close | of the month   |         | 10,000,000,000         | 0.01                | 100,000,000                        |
| (2) Stock code : | N/A            | _Descr  | ription :              | N/A                 | Α                                  |
|                  |                |         | No. of ordinary shares | Par value           | Authorised share capital           |
|                  |                |         | 5110100                | (State currency)    | (State currency)                   |
| Balance at close | of preceding m | ionth   | N/A                    | N/A                 | (State currency)                   |
| Balance at close |                | ionth _ |                        |                     |                                    |

## 2. Preference Shares

| Stock code :             | N/A      | Descript | tion :                         | N/A                                    |                                                        |
|--------------------------|----------|----------|--------------------------------|----------------------------------------|--------------------------------------------------------|
|                          |          |          | No. of preference<br>shares    | e Par value<br>(State currency)        | Authorised share<br>capital<br>(State currency)        |
| Balance at close of pre- | ceding m | onth     | N/A                            | N/A                                    | N/A                                                    |
| Increase/(decrease)      |          |          | N/A                            | _                                      | N/A                                                    |
| Balance at close of the  | month    |          | N/A                            | N/A                                    | N/A                                                    |
| 3. Other Classes of Sha  | ares     |          |                                |                                        |                                                        |
| Stock code :             | N/A      | Descript | tion :                         | N/A                                    |                                                        |
|                          |          |          | No. of other classes of shares | Par value<br>s <i>(State currency)</i> | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of pre- | ceding m | onth     | N/A                            | N/A                                    | N/A                                                    |
| Increase/(decrease)      |          |          | N/A                            | _                                      | N/A                                                    |
| Balance at close of the  | month    |          | N/A                            | N/A                                    | N/A                                                    |

Total authorised share capital at the end of the month (HK\$): 100,000,000

## II. Movements in Issued Share Capital

|                                          | No. of ordina | ary shares | No of preference | No. of other      |
|------------------------------------------|---------------|------------|------------------|-------------------|
|                                          | (1)           | (2)        | shares           | classes of shares |
| Balance at close of preceding month      | 400,000,000   | N/A        | N/A              | N/A               |
| Increase/ (decrease)<br>during the month | Nil           | N/A        | N/A              | N/A               |
| Balance at close of the month            | 400,000,000   | N/A        | N/A              | N/A               |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme    |              |             |                 |                              | No. of new shares of issuer | No. of new shares of issuer which |
|---------------------------------------|--------------|-------------|-----------------|------------------------------|-----------------------------|-----------------------------------|
| including EGM                         |              |             |                 |                              | issued during the           | may be issued                     |
| approval date                         | Ν            | Novement du | ring the month  | n                            | month pursuant              | pursuant thereto                  |
| (dd/mm/yyyy) and                      |              |             |                 |                              | thereto                     | as at close of the                |
| class of shares                       |              | E           |                 | 1                            |                             | month                             |
| issuable                              | Granted      | Exercised   | Cancelled       | Lapsed                       |                             |                                   |
| 1. Share Option                       |              |             |                 |                              |                             |                                   |
| Scheme adopted on<br>17 December 2019 |              |             |                 |                              |                             |                                   |
| 17 December 2019                      |              |             |                 |                              |                             |                                   |
|                                       |              |             |                 |                              |                             |                                   |
| Ordinary Shares                       | Nil          | Nil         | Nil             | Nil                          | Nil                         | Nil                               |
| Ordinary Orlares                      |              |             |                 |                              | 1 111                       |                                   |
|                                       |              |             |                 |                              |                             |                                   |
| 2. N/A                                |              |             |                 |                              |                             |                                   |
|                                       |              |             |                 |                              |                             |                                   |
|                                       |              |             |                 |                              |                             |                                   |
|                                       |              |             |                 |                              |                             |                                   |
| ( / / )                               |              |             |                 |                              |                             |                                   |
| shares                                |              |             |                 |                              |                             |                                   |
| (Note 1)                              |              |             |                 |                              |                             |                                   |
|                                       |              |             |                 |                              |                             |                                   |
| <u>3. N/A</u>                         |              |             |                 |                              |                             |                                   |
|                                       |              |             |                 |                              |                             |                                   |
|                                       |              |             |                 |                              |                             |                                   |
|                                       |              |             |                 |                              |                             |                                   |
|                                       |              |             |                 |                              |                             |                                   |
| shares                                |              |             |                 |                              |                             |                                   |
| (Note 1)                              |              |             |                 |                              |                             |                                   |
|                                       |              | -           | Total A (Ordin  |                              | NU                          |                                   |
|                                       |              |             | Total A. (Ordin |                              |                             | —                                 |
|                                       |              |             |                 | ence shares)<br>Other class) |                             |                                   |
| Total funds raised during             | the month fr | om exercise | (               |                              |                             | _                                 |
| of options (State currenc             |              |             | Nil             |                              |                             |                                   |
|                                       | J /          |             | <u></u>         |                              |                             |                                   |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                                                                | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month                                   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|----------------------------------------------------|----------------------------------|-----------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| <u>1. N/A</u>                                                                                                                           | Value                           | montai                                             | month                            | month                                                                       |                                                                                           |                                                                                                                   |
|                                                                                                                                         |                                 |                                                    |                                  |                                                                             |                                                                                           |                                                                                                                   |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable) |                                 |                                                    |                                  |                                                                             |                                                                                           |                                                                                                                   |
| (dd/mm/yyyy)                                                                                                                            | ( / /                           | )                                                  |                                  |                                                                             |                                                                                           |                                                                                                                   |
| 2. N/A                                                                                                                                  |                                 |                                                    |                                  |                                                                             |                                                                                           |                                                                                                                   |
|                                                                                                                                         |                                 |                                                    |                                  |                                                                             |                                                                                           |                                                                                                                   |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date                    |                                 |                                                    |                                  |                                                                             |                                                                                           |                                                                                                                   |
| (if applicable)                                                                                                                         |                                 |                                                    |                                  |                                                                             |                                                                                           |                                                                                                                   |
| (dd/mm/yyyy)<br>3. N/A                                                                                                                  | ( / /                           | )                                                  |                                  |                                                                             |                                                                                           |                                                                                                                   |
| 0.1077                                                                                                                                  |                                 |                                                    |                                  |                                                                             |                                                                                           |                                                                                                                   |
|                                                                                                                                         |                                 | ·                                                  |                                  |                                                                             |                                                                                           |                                                                                                                   |
|                                                                                                                                         |                                 |                                                    |                                  |                                                                             |                                                                                           |                                                                                                                   |
| Subscription price                                                                                                                      |                                 |                                                    |                                  |                                                                             |                                                                                           |                                                                                                                   |
| EGM approval date<br>(if applicable)                                                                                                    |                                 |                                                    |                                  |                                                                             |                                                                                           |                                                                                                                   |
|                                                                                                                                         | ( / /                           | )                                                  |                                  |                                                                             |                                                                                           |                                                                                                                   |
| <u>4. N/A</u>                                                                                                                           |                                 |                                                    |                                  |                                                                             |                                                                                           |                                                                                                                   |
|                                                                                                                                         |                                 |                                                    |                                  |                                                                             |                                                                                           |                                                                                                                   |
|                                                                                                                                         |                                 |                                                    |                                  |                                                                             |                                                                                           |                                                                                                                   |
| Stock code (if listed)<br>Class of shares                                                                                               |                                 |                                                    |                                  |                                                                             |                                                                                           |                                                                                                                   |
|                                                                                                                                         |                                 |                                                    |                                  |                                                                             |                                                                                           |                                                                                                                   |
| Subscription price                                                                                                                      |                                 |                                                    |                                  |                                                                             |                                                                                           |                                                                                                                   |
| (if applicable)                                                                                                                         | ( / /                           | )                                                  |                                  |                                                                             |                                                                                           |                                                                                                                   |
|                                                                                                                                         |                                 | Total                                              | (Prefere                         | ary shares) <u>Nil</u><br>nce shares) <u>N/A</u><br>Dther class) <u>N/A</u> |                                                                                           |                                                                                                                   |

| Convertibles (i.e. Convertib                                                                                                                  | ble into Shares                      | of the Issue                                | r which are to l                 | be Listed)                         |                                                                                           |                                                                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------|---------------------------------------------|----------------------------------|------------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Class and description                                                                                                                         | Currency of<br>amount<br>outstanding | Amount at<br>close of<br>preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1. N/A</u>                                                                                                                                 | _                                    |                                             |                                  |                                    |                                                                                           |                                                                                                                   |
|                                                                                                                                               |                                      |                                             |                                  |                                    |                                                                                           |                                                                                                                   |
|                                                                                                                                               | _                                    |                                             |                                  |                                    |                                                                                           |                                                                                                                   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)) |                                      |                                             |                                  |                                    |                                                                                           |                                                                                                                   |
| 2. N/A                                                                                                                                        |                                      |                                             |                                  |                                    |                                                                                           |                                                                                                                   |
|                                                                                                                                               |                                      |                                             |                                  |                                    |                                                                                           |                                                                                                                   |
|                                                                                                                                               | _                                    |                                             |                                  |                                    |                                                                                           |                                                                                                                   |
|                                                                                                                                               |                                      |                                             |                                  |                                    |                                                                                           |                                                                                                                   |
| Stock code (if listed)<br>Class of shares                                                                                                     |                                      |                                             |                                  |                                    |                                                                                           |                                                                                                                   |
| issuable (Note 1)                                                                                                                             |                                      |                                             |                                  |                                    |                                                                                           |                                                                                                                   |
| Subscription price                                                                                                                            |                                      |                                             |                                  |                                    |                                                                                           |                                                                                                                   |
| EGM approval date<br>(if applicable)                                                                                                          |                                      |                                             |                                  |                                    |                                                                                           |                                                                                                                   |
| (dd/mm/yyyy)                                                                                                                                  | ( / / )                              |                                             |                                  |                                    |                                                                                           |                                                                                                                   |
| <u>3. N/A</u>                                                                                                                                 | _                                    |                                             |                                  |                                    |                                                                                           |                                                                                                                   |
|                                                                                                                                               | _                                    |                                             |                                  |                                    |                                                                                           |                                                                                                                   |
|                                                                                                                                               | _                                    |                                             |                                  |                                    |                                                                                           |                                                                                                                   |
| Stock code (if listed)                                                                                                                        |                                      |                                             |                                  |                                    |                                                                                           |                                                                                                                   |
| Class of shares                                                                                                                               |                                      |                                             |                                  |                                    |                                                                                           |                                                                                                                   |
|                                                                                                                                               |                                      |                                             |                                  |                                    |                                                                                           |                                                                                                                   |
| Subscription price<br>EGM approval date                                                                                                       |                                      |                                             |                                  |                                    |                                                                                           |                                                                                                                   |
| (if applicable)                                                                                                                               |                                      |                                             |                                  |                                    |                                                                                           |                                                                                                                   |
|                                                                                                                                               | ( / / )                              |                                             |                                  |                                    |                                                                                           |                                                                                                                   |
| <u>4. N/A</u>                                                                                                                                 | _                                    |                                             |                                  |                                    |                                                                                           |                                                                                                                   |
|                                                                                                                                               | _                                    |                                             |                                  |                                    |                                                                                           |                                                                                                                   |
|                                                                                                                                               |                                      |                                             |                                  |                                    |                                                                                           |                                                                                                                   |
| Stock code (if listed)                                                                                                                        |                                      |                                             |                                  |                                    |                                                                                           |                                                                                                                   |
| Class of shares issuable (Note 1)                                                                                                             |                                      |                                             |                                  |                                    |                                                                                           |                                                                                                                   |
| Subscription price                                                                                                                            |                                      |                                             |                                  |                                    |                                                                                           |                                                                                                                   |
| EGM approval date                                                                                                                             |                                      |                                             |                                  |                                    |                                                                                           |                                                                                                                   |
| (if applicable)<br>(dd/mm/yyyy)                                                                                                               |                                      |                                             |                                  |                                    |                                                                                           |                                                                                                                   |
| (uu/mm/yyyy)                                                                                                                                  | ( / / )                              |                                             | Total C. (Ordina                 | ary shares) Nil                    |                                                                                           |                                                                                                                   |
|                                                                                                                                               |                                      |                                             | (Preferen                        | ce shares) N/A                     | ١                                                                                         | -                                                                                                                 |
|                                                                                                                                               |                                      |                                             | (O                               | ther class) N/A                    | N                                                                                         | -                                                                                                                 |

| Any other Agreements or Arrangements to Issue Shares of the including Options (other than under Share Option Schemes) | e Issuer which are to                                                         | be Listed,                                                                               |
|-----------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|------------------------------------------------------------------------------------------|
|                                                                                                                       | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of |
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:               |                                                                               | the month                                                                                |
| 1. <u>N/A</u>                                                                                                         |                                                                               |                                                                                          |
|                                                                                                                       |                                                                               |                                                                                          |
| shares (Note 1)                                                                                                       |                                                                               |                                                                                          |
| 2. <u>N</u> /A                                                                                                        |                                                                               |                                                                                          |
|                                                                                                                       |                                                                               |                                                                                          |
|                                                                                                                       |                                                                               |                                                                                          |
| shares (Note 1)                                                                                                       |                                                                               |                                                                                          |
| 3. <u>N/A</u>                                                                                                         |                                                                               |                                                                                          |
|                                                                                                                       |                                                                               |                                                                                          |
|                                                                                                                       |                                                                               |                                                                                          |
| shares (Note 1)                                                                                                       |                                                                               |                                                                                          |
| Total D. (Ordinary shares)                                                                                            | Nil                                                                           |                                                                                          |
| (Preference shares)                                                                                                   | N/A                                                                           |                                                                                          |
| (Other class)                                                                                                         | N/A                                                                           |                                                                                          |
|                                                                                                                       |                                                                               |                                                                                          |

|    | her Movements |               |                   |                                            |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of<br>new<br>shares<br>of issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto<br>as at<br>close of<br>the<br>month |
|----|---------------|---------------|-------------------|--------------------------------------------|-------|---|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------|
|    |               |               |                   | Class of shares                            |       |   |                                                                                        |                                                                                                                               |
| 1. | Rights issue  | At<br>price : | State             | issuable (Note 1) Issue and allotment      | ( / / | ) |                                                                                        |                                                                                                                               |
|    |               | price.        | currency          | date : (dd/mm/yyyy)<br>EGM approval date:  | ( / / | ) |                                                                                        |                                                                                                                               |
|    |               |               |                   | (dd/mm/yyyy)                               |       |   | <u>N/A</u>                                                                             | N/A                                                                                                                           |
|    |               |               |                   | Class of shares issuable (Note 1)          |       |   |                                                                                        |                                                                                                                               |
| 2. | Open offer    | At<br>price : | State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |                                                                                        |                                                                                                                               |
|    |               | ·             |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |                                                                                        |                                                                                                                               |
|    |               |               |                   |                                            |       |   | N/A                                                                                    | <u>N/A</u>                                                                                                                    |
|    |               |               |                   | Class of shares issuable (Note 1)          |       |   |                                                                                        |                                                                                                                               |
| 3. | Placing       | At<br>price : | State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |                                                                                        |                                                                                                                               |
|    |               |               |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |                                                                                        |                                                                                                                               |
|    |               |               |                   |                                            |       |   | <u> </u>                                                                               | N/A                                                                                                                           |
|    |               |               |                   | Class of shares issuable (Note 1)          |       |   |                                                                                        |                                                                                                                               |
| 4. | Bonus issue   |               |                   | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |                                                                                        |                                                                                                                               |
|    |               |               |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |                                                                                        |                                                                                                                               |
|    |               |               |                   |                                            |       |   | N/A                                                                                    | N/A                                                                                                                           |

|    | Type of Issue        |               |                   |                                            |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of<br>new<br>shares<br>of issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto<br>as at<br>close of<br>the<br>month |
|----|----------------------|---------------|-------------------|--------------------------------------------|-------|---|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------|
|    |                      |               |                   | Class of shares                            |       |   |                                                                                        |                                                                                                                               |
|    |                      |               |                   | issuable (Note 1)                          |       |   |                                                                                        |                                                                                                                               |
| 5. | Scrip dividend       | At<br>price : | State             | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |                                                                                        |                                                                                                                               |
|    |                      |               |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |                                                                                        |                                                                                                                               |
|    |                      |               |                   |                                            |       |   | N/A                                                                                    | <u>N/A</u>                                                                                                                    |
|    |                      |               |                   | Class of shares repurchased (Note 1)       |       |   |                                                                                        |                                                                                                                               |
| 6. | Repurchase of shares |               |                   | Cancellation date :<br>(dd/mm/yyyy)        | ( / / | ) |                                                                                        |                                                                                                                               |
|    |                      |               |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N/A                                                                                    | N/A                                                                                                                           |
|    |                      |               |                   |                                            |       |   |                                                                                        |                                                                                                                               |
|    |                      |               |                   | Class of shares redeemed (Note 1)          |       |   |                                                                                        |                                                                                                                               |
| 7. | Redemption of shares |               |                   | Redemption date :<br>(dd/mm/yyyy)          | ( / / | ) |                                                                                        |                                                                                                                               |
|    |                      |               |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N/A                                                                                    | N/A                                                                                                                           |
|    |                      |               |                   |                                            |       |   | <u> </u>                                                                               |                                                                                                                               |
|    |                      |               |                   | Class of shares issuable (Note 1)          |       |   |                                                                                        |                                                                                                                               |
| 8. | Consideration issue  | At<br>price : | State<br>currency | lssue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |                                                                                        |                                                                                                                               |
|    |                      |               |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |                                                                                        |                                                                                                                               |
|    |                      |               |                   |                                            |       |   | N/A                                                                                    | N/A                                                                                                                           |
|    |                      |               |                   |                                            |       |   |                                                                                        |                                                                                                                               |

| 10. Other<br>(Please specify)       At<br>price :       State<br>currency       Issue and allotment<br>date : (dd/mm/yyyy)         EGM approval date:       ( / / )<br>(dd/mm/yyyy)                                                                                                                                                                                                                                                                                                                                                                                                     |     | Type of Issue |  | sha<br>issue<br>dur<br>m<br>pu | of new<br>ares of<br>er issued<br>ing the<br>nonth<br>rsuant<br>ereto | No. of<br>new<br>shares<br>of issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto<br>as at<br>close of<br>the<br>month |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|---------------|--|--------------------------------|-----------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------|
| reorganisation       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         10. Other       At         (Please specify)       At         State       Issue and allotment         ( / / )       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (Please specify)       At         State       Issue and allotment         ( / / )       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         Total E.       (Ordinary shares) Nil         (Preference shares)       N/A |     |               |  |                                |                                                                       |                                                                                                                               |
| 10. Other<br>(Please specify)       At       State<br>currency       Class       of       shares                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | 9.  |               |  |                                |                                                                       |                                                                                                                               |
| 10. Other<br>(Please specify)       At       State<br>price :       Class of shares                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |     |               |  |                                |                                                                       |                                                                                                                               |
| 10. Other<br>(Please specify)       At<br>price :       State<br>currency       Issue and allotment<br>date : (dd/mm/yyyy)       ( / / )<br>date : (dd/mm/yyyy)         EGM approval date:       ( / / )<br>(dd/mm/yyyy)       N/A       N/A         Total E.       (Ordinary shares) Nil<br>(Preference shares) N/A       N/A                                                                                                                                                                                                                                                          |     |               |  |                                | N/A                                                                   | <u>N/A</u>                                                                                                                    |
| (Please specify)       At price : currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         N/A       N/A         Total E.       (Ordinary shares) Nil (Preference shares) N/A                                                                                                                                                                                                                                                                                                                                       |     |               |  |                                |                                                                       |                                                                                                                               |
| (dd/mm/yyyy)     N/A     N/A       Total E.     (Ordinary shares) Nil       (Preference shares) N/A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 10. |               |  |                                |                                                                       |                                                                                                                               |
| Total E. (Ordinary shares) <u>Nil</u><br>(Preference shares) <u>N/A</u>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |     |               |  |                                |                                                                       |                                                                                                                               |
| (Preference shares) N/A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |     |               |  | —                              | N/A                                                                   | N/A                                                                                                                           |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |     |               |  |                                |                                                                       | _                                                                                                                             |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |     |               |  |                                |                                                                       | _                                                                                                                             |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):           | (1)         | Nil       |
|---------------------------------------------------------------------------------------------------|-------------|-----------|
|                                                                                                   | (2)         | N/A       |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E           | ):          | N/A       |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A          | to E):      | N/A       |
| (These figures should be the same as the relevant figures under II above ("Movemen<br>Capital").) | nts in Issi | ued Share |

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## IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;

(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

| Remarks (if any):<br>N/A                                                                                         |
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| Submitted by: Kevin Trantallis                                                                                   |
| Title: <u>Executive Director and Company Secretary</u><br>(Director, Secretary or other duly authorised officer) |

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next
    ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum
    (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.